

PATIENT INFORMATION

Patient Name: _____
Last First MI

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____

SS#: _____ Birth date: _____ Sex: M/F

Marital Status: S / M / W / D Nickname: _____

Race: (Circle One) American Indian Asian Black/African American Caucasian Other

Student Status: Full Time / Part Time Preferred Language: _____

Emergency Contact: _____ Relationship: _____

Emergency Contact Phone 1: _____ Phone 2: _____

Preferred Pharmacy: _____ Location: _____

Employer: _____

Employer Address: _____ Phone: _____

RESPONSIBLE PARTY INFORMATION

(Fill out if different than above patient information)

Responsible Party Name: _____ Relationship: _____

Address: _____

City: _____ State: _____ Zip: _____

SS#: _____ Birth date: _____ Sex: M/F

Home Phone: _____ Cell Phone: _____

Signature of Patient / Guardian

Date

Authorized Representative

Relationship

SOCIAL HISTORY

Patient Name: _____ Birth date: _____

Primary Care Doctor: _____

Your Current Occupation: _____

Do you drink alcohol? Y / N If so, frequency: _____

Do you use tobacco? Y / N If so, frequency: _____

Have you been exposed to: __Flu __TB __AIDS/HIV

FAMILY HISTORY

No relevant family history: ____

Unknown/Adopted: ____

Has anyone blood related to you had any of the following:

Unexplained Blindness Y / N If yes, relationship: _____

Glaucoma Y / N If yes, relationship: _____

Retinal Degeneration Y / N If yes, relationship: _____

Retinal Detachment Y / N If yes, relationship: _____

Cancer Y / N If yes, relationship: _____

Diabetes Y / N If yes, relationship: _____

Tuberculosis Y / N If yes, relationship: _____

Do you have any known drug allergies: Y / N

If so, please list:

REFRACTION / INSURANCE INFORMATION

Patient Name: _____ Birth date: _____

Routine Exam VS. Medical Exam

Routine Vision (Refractive) Coverage: Your "vision" insurance is intended to provide you with a baseline eye evaluation and update your glasses or contact lenses prescription only. If the doctor discovers a medical eye problem during your routine exam, the doctor will inform you that your visit is now a medical exam and will be billed to your medical insurance. You can choose to finish the routine exam and return at a later date for the medical exam.

Medical Eye Exam Coverage: If you have an eye condition such as but not limited to: glaucoma, cataract, macular degeneration, dry eye, cornea problems or you have diabetes, this exam will be billed to your medical insurance.

Patient Responsibilities: Many insurance companies do not pay for routine eye exams. It is your responsibility to check with your insurance carrier for proper coverage and to let us know before your exam. Please understand that each patient's insurance coverage varies and the office of Dr. Mark Lindsay is not responsible for knowing your particular coverage.

I am here for a: (circle one) Routine Vision Exam Medical Exam for _____

INSURANCE INFORMATION

Please give all insurance cards to the receptionist.

Medical Coverage:

Primary Insurance: _____
Policy Holder Name: _____ Policy Holder Birth Date: _____

Secondary Insurance: _____
Policy Holder Name: _____ Policy Holder Birth Date: _____

Third Insurance: _____
Policy Holder Name: _____ Policy Holder Birth Date: _____

Vision:

Primary Insurance: _____
Policy Holder Name: _____ Policy Holder Birth Date: _____

Patient/Guardian Signature

Date

REFRACTION SERVICE AND FEE

A refraction is the process of determining if there is a need for corrective eyeglasses or contact lenses. It is an essential part of an eye examination and necessary to write a prescription for glasses or contact lenses.

Most medical insurance plans, including Medicare, do NOT cover routine refractions or routine eye examinations (when no medical eye problem is known or suspected). Medicare allows that we charge separately for that portion of the examination, since it is not a covered service.

Our office fee for a refraction is **\$35.00** and this fee will be required to be paid at the time of service as well as any co-payments.

If you have any questions regarding Medicare and insurance policies and procedures, please do not hesitate to ask. We will do our best to assist you.

Thank you for choosing our office for your eye care needs.

Patient Acknowledgement

I have read the above information and understand that the refraction may be a non-covered service under my insurance plan. I understand that any co-payment, coinsurance, or deductible I may have are separate from and not included in the refraction fee.

Patient/Guardian Signature

Date

Mark B. Lindsay, M. D. * OPHTHALMOLOGY * 2725 E. 29th St. * Bryan, TX 77802

If you have insurance, you need to be aware that some insurance plans require the policy holder to use certain doctors, labs, radiology facilities and hospitals. If you do not follow their guidelines, your plan will not cover the service.

With so many different plans, Dr. Lindsay's office cannot be responsible to direct you or guarantee to you that services provided here or at other facilities that we refer to are approved under your plan. It is your responsibility to know what your plan covers.

Please read your policy or call your human resource department if you are unsure what facilities or what services are covered.

I have read the above statement and understand that I am responsible for any service not covered by my insurance.

Patient Signature

Date

MARK B. LINDSAY, M.D.
2725 EAST 29th STREET
BRYAN, TEXAS 77802
(979) 776-2020

Notice of Privacy Practices Patient Acknowledgement

Patient Name: _____ Date of Birth: _____

I have received this practice's Notice of Privacy Practices written in plain language. The Notice provides in detail the uses and disclosures of my protected health information that may be made by this practice, my individual rights and the practice's legal duties with respect to my protected health information. The Notice includes:

- A statement that this practice is required by law to maintain the privacy of protected health information.
- A statement that this practice is required to abide by the terms of the notice currently in effect.
- Types of uses and disclosures that this practice is permitted to make for each of the following purposes: treatment, payment, and health care operations.
- A description of each of the other purposes for which this practice is permitted or required to use or disclose protected health information without my written consent or authorization.
- A description of uses and disclosures that are prohibited or materially limited by law.
- A description of other uses and disclosures that will be made only with my written authorization and that I may revoke such authorization.
- My individual rights with respect to protected health information and a brief description of how I may exercise these rights in relation to:
 - The right to complain to this practice and to the Secretary of HHS if I believe my privacy rights have been violated, and that no retaliatory actions will be used against me in the event of such a complaint.
 - The right to request restrictions on certain uses and disclosures of my protected health information, and that this practice is not required to agree to a requested restriction.
 - The right to receive confidential communications of protected health information.
 - The right to inspect and copy protected health information.
 - The right to amend protected health information.
 - The right to receive an accounting of disclosures of protected health information.
 - The right to obtain a paper copy of the Notice of Privacy Practices from this practice upon request.

This practice reserves the right to change the terms of its Notice of Privacy Practices and to make new provisions effective for all protected health information that it maintains. I understand that I can obtain this practice's current Notice of Privacy Practices on request.

Signature: _____ Date: _____

Relationship to patient (if signed by a personal representative of patient): _____

Please list authorized persons with whom we may discuss your Protected Health Information (PHI) in addition to custodial parents and legal guardians:

1. _____ Date Added/Date Removed _____
2. _____ Date Added/Date Removed _____
3. _____ Date Added/Date Removed _____
4. _____ Date Added/Date Removed _____
5. _____ Date Added/Date Removed _____